

York Adams Tax Bureau
Schedule Z Worksheet

NAME: _____

SSN: _____

1. This Schedule Z is to be completed **ONLY** by taxpayers who lived in the Adams County municipalities of Carroll Valley Borough, Cumberland Township or Gettysburg Borough during all or any number of months from January 1, 2008 through December 31, 2008.
2. When completing Schedule Z use only full months as follows: Your residence on the 15th of the month determines which taxing municipality and school district are entitled to the tax for that month. If you lived in another state or taxing authority during 2008, your tax liability for the York Adams Tax Bureau tax return will be based on your earnings only for those months you lived in the YATB area. Prorate your W-2 earnings, expenses, profit or loss according to the number of months in each column.
 - (A) From **January 1, 2008 through June 30, 2008**, enter how many months you lived in Carroll Valley Borough, Cumberland Township or Gettysburg Borough: _____. (Enter here and at the top of Column (A) below).
 - (B) From **July 1, 2008 through December 31, 2008**, enter how many months you lived in Carroll Valley Borough, Cumberland Township or Gettysburg Borough: _____. (Enter here and at the top of Column (B) below).
 - (C) From **January 1, 2008 through December 31, 2008**, enter how many months you lived **OUTSIDE** of Carroll Valley Borough, Cumberland Township or Gettysburg Borough: _____. (Enter here and at the top of Column (C) below. **NOTE: If you lived outside of the YATB taxing area during 2008, you will need to file a second local tax return with other tax bureau where you resided for that time period. The total months of (A), (B) and (C) above MUST equal 12.**

	COLUMN A	COLUMN B	COLUMN C	TOTAL (Enter on Form 214)
Number of months from A, B and C above				
1. W-2 earnings				
2. Less employee business expense				
3. Other taxable earned income				
4. Net loss from business, farm or profession				
5. Total taxable earned income				
6. Net profit from business, farm or profession				
7. Total taxable earned income and net profit (add lines 5 & 6)				
8. Tax Liability: Column A – line 7 multiplied by the following rate: Carroll Valley Borough residents: 1.5% (.015) Cumberland Township residents: 1.7% (.017) Gettysburg Borough residents: 1.7% (.017) Column B – line 7 multiplied by the following rate: Carroll Valley Borough residents: 1% (.01) Cumberland Township residents: 1.2% (.012) Gettysburg Borough residents: 1.2% (.012) Column C – line 7 multiplied by the applicable tax rate for the municipality where you resided (see instructions).				

3. **The TOTAL Column** is the total of columns A, B & C. These figures are to be entered in the corresponding lines on Form #214, earned income tax return.
4. Residents of **Straban and Tyrone Township** should file the full year's school district portion of their earned income tax with YATB (Refer to 2008, Form #214 instructions for the school district tax rate) and the municipal portion with their municipality's earned income tax collector.